

TRIOCHEM PRODUCTS LIMITED

MANUFACTURERS OF ETHICAL PHARMACEUTICAL PRODUCTS



Regd. Office : Sambava Chambers, 4th Floor, Sir P. M. Road, Mumbai - 400 001.

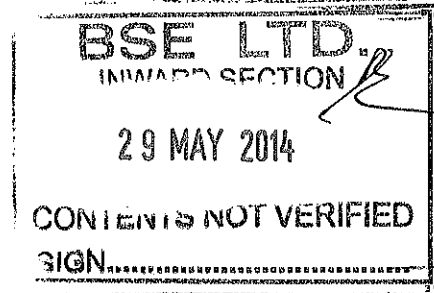
Tel. : 00 91 (22) 4082 8100 | Fax : 00 91 (22) 4082 8181 | E-mail : info@amphray.com

Ref No: TPL PP 0308 2014

OFFICE COPY

28th May, 2014

To
Mr. S. Subramanian
DCS - CRD
Manager - Listing
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai: 400 001.



Dear Sir,

Ref: Security Code No. 512101 - ISIN No.: INE331E01013.

We are enclosing herewith Statement of Audited Financial Results for the year ended on 31st March, 2014 of our Company as considered and recorded by the Board of Directors in their meeting held on 28th May, 2014 at 5.00 P.M. at the registered office of the Company at Sambava Chambers, 4th Floor, Sir P. M. Road, Mumbai - 400001.


This is for your kind information and record.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For TRIOCHEM PRODUCTS LIMITED


RAMU S. DEORA

DIRECTOR

Encl.: as above

Corporate Identity Number: L24249MH1972PLC015544

TRIOCHEM PRODUCTS LIMITED

Registered Office : Sambhava Chamber, 4th Floor, Sir P M Road, Fort, Mumbai - 400 001.

1 Annexure - I of Clause 41

PART - I

(Rs. In Lakhs)

A Statement of Audited Financial Results for the Quarter / Year Ended 31 March 2014.

Sr. No.	Particulars	Quarter Ended			Year Ended	Year Ended
		31-Mar-14 Audited (Refer Note 4)	31-Dec-13 Unaudited	31-Mar-13 Audited (Refer Note 4)	31-Mar-14 Audited	31-Mar-13 Audited
1	Income from Operations					
	(a) Net Sales/Income from Operations (Net of Excise Duty)	1,501.31	475.35	700.46	3,362.42	3,052.54
	(b) Other Operating Income	0.50	1.72	0.77	11.80	27.80
	Total Income from Operations (Net)	1,501.81	477.07	701.23	3,374.22	3,080.34
2	Expenses					
	(a) Cost of Material Consumed	1,387.56	187.68	87.88	2,285.68	2,644.52
	(b) Purchases of Stock - in - Trade	9.50	61.38	54.81	374.25	231.92
	(c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	(92.11)	253.79	436.05	436.61	(202.91)
	(d) Employee benefits expenses	12.11	14.86	14.84	54.75	51.06
	(e) Depreciation and amortisation expenses	7.76	7.75	8.52	31.01	32.92
	(f) Repair and maintenance	0.24	0.73	3.12	2.11	5.19
	(g) Processing Charges	-	-	-	-	3.17
	(h) Labour Charges	4.81	2.76	3.80	15.65	13.74
	(i) Power, Fuel and Water	13.53	14.22	7.29	51.47	46.51
	(j) Other expenses	5.31	7.80	10.63	18.41	22.27
	Total Expenses	1,348.71	550.97	626.94	3,269.94	2,848.39
3	Profit / (Loss) from operations before other income, finance cost and Exceptional Items (1-2)	153.10	(73.90)	74.29	104.28	231.95
4	Other Income	15.71	1.77	1.15	21.02	26.50
5	Profit / (Loss) before ordinary activities before finance costs and exceptional items (3+4)	168.81	(72.13)	75.44	125.30	258.45
6	Finance Costs	7.38	2.59	33.16	46.52	137.27
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	161.43	(74.72)	42.28	78.78	121.18
8	Exceptional Items	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	161.43	(74.72)	42.28	78.78	121.18
10	Tax expense	27.35	(2.68)	16.11	26.19	40.99
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	134.08	(72.04)	26.17	52.59	80.19
12	Extraordinary Item (Net of Tax Expense Rs. Nil)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	134.08	(72.04)	26.17	52.59	80.19
14	Share of profit / (Loss) of associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit/(Loss) of associates (13+14+15)	134.08	(72.04)	26.17	52.59	80.19
17	Paid-up equity share capital (Face Value Rs.10/- per share)	24.50	24.50	24.50	24.50	24.50
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	389.21	336.62
19i	Earnings per share (before extraordinary items)					
	a) Basic (not annualized)	54.73	(29.40)	10.68	21.46	32.73
	b) Diluted (not annualized)	54.73	(29.40)	10.68	21.46	32.73
19ii	Earnings per share (after extraordinary items)					
	a) Basic (not annualized)	54.73	(29.40)	10.68	21.46	32.73
	b) Diluted (not annualized)	54.73	(29.40)	10.68	21.46	32.73

PART - II

A PARTICULARS OF SHAREHOLDING

1	Public Shareholding	Quarter Ended 31-Mar-14			Year Ended 31-Mar-14	Year Ended 31-Mar-13
		Number of Shares	Percentage of shareholding	Number of Shares		
	- Number of Shares	94,530	38.58%	94,530	103,730	94,530
	- Percentage of shareholding			42.34%		42.34%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of Shares	N.A.	N.A.	N.A.	N.A.	N.A.
	- Percentage of shares (as a % of Promoter & Promoter group shareholding)	N.A.	N.A.	N.A.	N.A.	N.A.
	- Percentage of shares (as a % of total share capital of the Company)	N.A.	N.A.	N.A.	N.A.	N.A.
	b) Non - encumbered					
	- Number of Shares	150,470	61.42%	150,470	141,270	150,470
	- Percentage of shares (as a % of Promoter & Promoter group shareholding)	100.00%	61.42%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of total share capital of the Company)			57.66%		57.66%

B INVESTOR COMPLAINTS

B	Particulars	Quarter Ended 31-Mar-14	
		Number of Complaints	Percentage of Complaints
	Pending at the beginning of the quarter		Nil
	Received during the quarter		Nil
	Disposed of during the quarter		Nil
	Remaining unresolved at the end of the quarter		Nil

TRIOCHEM PRODUCTS LIMITED

Registered Office : Sambhava Chamber, 4th Floor, Sir P M Road, Fort, Mumbai - 400 001.

2 Annexure - IX of Clause 41

Statement of Assets and Liabilities

Particulars		Year Ended 31-Mar-14	Year Ended 31-Mar-13
A	EQUITY AND LIABILITIES		
1	Shareholders' Fund		
	(a) Share Capital	24.50	24.50
	(b) Reserves and Surplus	389.21	336.62
	Sub - total - Shareholders' Funds	413.71	361.12
2	Non - current liabilities		
	(a) Deferred tax liabilities (net)	28.39	32.94
	(b) Other long - term liabilities	55.00	-
	Sub - total - Non - current liabilities	83.39	32.94
5	Current liabilities		
	(a) Short - term borrowings	477.53	1,615.51
	(b) Trade Payable	86.19	14.13
	(c) Other current liabilities	2.02	80.35
	(d) Short - term provisions	30.00	1.47
	Sub - total - Current liabilities	595.74	1,711.46
	TOTAL - EQUITY AND LIABILITIES	1,092.84	2,105.52
B	ASSETS		
1	Non - current assets		
	(a) Fixed assets	225.89	246.60
	(b) Non-current investments	11.51	11.51
	(c) Long-term loans and advances	9.94	11.22
	Sub - total - Non - current assets	247.34	269.33
2	Current assets		
	(a) Inventories	491.47	1,123.07
	(b) Trade receivables	233.71	618.92
	(c) Cash and Cash equivalents	40.54	12.66
	(d) Short-term loans and advances	75.20	75.10
	(e) Other current assets	4.58	6.44
	Sub - total - Current Assets	845.50	1,836.19
	TOTAL - ASSETS	1,092.84	2,105.52

Notes

- The above Financial results were taken on record by the Board of Directors at the meeting held on 28.05.2014.
- Other Income for the current period mainly includes Rent received and Exchange rate fluctuation
- The Company has got only one segment namely chemical and pharmaceuticals.
- Figures for the quarter ended 31st March 2014 / 31st March 2013 are balancing figure between the audited figures for the year and unaudited year to date figures for the nine months ended 31st Dec 2013 / 31st Dec 2012 respectively
- Figures of the previous periods have been regrouped and rearranged where necessary.

FOR TRIOCHEM PRODUCTS LIMITED

PLACE : MUMBAI

DATED : 28.05.2014

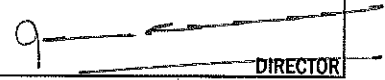
Name of Company Secretary / Compliance Officer : Mr. Ramu S. Deora

Telephone No : 022 22663150 / 22663316 / 22661034

Mobile No : 98 200 84212

Email Id : info@amphray.com




DIRECTOR